

## 8<sup>th</sup> International Supply Chain Summit November 10–11, 2020

at hypermotion in Frankfurt am Main

## Management 4.0— New Work & Digital Business

#### Join the conversation with experts from:

3p procurement branding, Bayer, BSH Hausgeräte, City of Bad Hersfeld, Clariant, Connectyd by Sunato, Continental, Daimler Trucks, Electrolux, Heureka Business Solutions, Höveler Holzmann Consulting, Körber Supply Chain, Leschaco | Lexzau, Scharbau, Linde Material Handling, LOGISTIK HEUTE, Lorenz, Marc O'Polo, Mitsubishi Chemical Advanced Materials, Nokia Solutions & Networks, parcelLab, PMI Production Management Institute, Pulpo WMS Germany, PwC Strategy&, robominds, Schubert Additive Solutions, Siemens, Takeda Pharmaceuticals, thyssenkrupp Materials Services, Thinking Circular, Vodafone Group Services, WAKU Robotics

#### **Contributors include:**













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strategy&



















# Excellence in the Supply Chain—Resilient, Digital, Sustainable

Natural disasters, supply chain bottlenecks, the loss of a supplier, pandemics: Supply chainers today find themselves grappling with a growing list of external disruptions. In difficult times such as these, keeping the supply chain intact is among the greatest challenges many businesses face.

That's why this year's Supply Chain Summit is focused on realigning the supply chain. Businesses need robust processes and resilient, agile teams to remain competitive.

Critical success factors have dominated the agenda of EXCHAiNGE in recent years. Now, in the eighth edition, current events have shifted more of the focus to risks and possible responses. The theme remains unchanged:

#### "Management 4.0—New Work & Digital Business"

Managers must establish business models, processes, and teams in ecosystems and networks. Excellent supply chain skills are needed to master crises such as the coronavirus pandemic.

The objective is to implement a smart digital package of "Technology – Methodology – Mindset – Innovation" as quickly and systematically as possible.

To help you succeed, our panel in Frankfurt features leading experts and innovators, movers and shakers who make things happen. Participants can join us live on site to enjoy interpersonal exchanges—or engage remotely through a selection of digital features such as livestreaming, matchmaking, and chats.

The health of everyone involved is our top priority. We are partnering with Messe Frankfurt—the organizer of Hypermotion, which is hosting EXCHAiNGE—to ensure your safety on site with a comprehensive health and hygiene plan developed in close cooperation with the local health authorities









#### Opening of EXCHAINGE 2020—Tuesday, November 10, 12:00 noon



Welcome:

Dr. Petra Seebauer
Managing Director,
EUROEXPO Messe- und Kongress-GmbH
and Co-Publisher of LOGISTIK HEUTE



**Dr. Volker Hillebrand**Supply Chain Expert, Principal, **Höveler Holzmann Consulting GmbH** 



Keynote

Between Flexibility and Efficiency—
Is Supply Chain Management Becoming All Things to All People?
Thoughts on the challenges facing today's supply chains

#### se Henne

Member of Executive Board for Materials Services, CTO, Member of Executive Board, **thyssenkrupp Materials Services GmbH** 



## **PROGRAM**

Tuesday, November 10, 2020		
9:00–10:00 a.m.	Check-in at Hypermotion registration   Networking   Visit to Hypermotion exhibit hall	Hall 1.2
10:00–11:30 a.m.	Official opening of Hypermotion 2020 with government and business representatives	Hypermotion Lab, Hall 1.2, E12
11:30–12:15 p.m.	Coffee break   Visit to Hypermotion exhibit hall	Eat & Talk Area   Hall 1.2, E32
12:00–12:30 p.m.	Opening of EXCHAiNGE 2020	Logistics Stage   Hall 1.2, B61
	Welcome: Dr. Petra Seebauer, Managing Director, EUROEXPO Messe- und Kongress-GmbH DrIng. Volker Hillebrand, Supply Chain Expert, Principal, Höveler Holzmann Consulting GmbH Keynote: Ilse Henne, Member of Executive Board for Materials Services, CTO, Member of Executive Board, thyssenkrupp Materials Services GmbH	
12:30-2:00 p.m.	Supply Chain Best Practices	Logistics Stage   Hall 1.2, B61
	Behind the Scenes with Movers and Shakers (Part 1) Presentation of Finalists, SUPPLY CHAIN MANAGEMENT AWARD 2020 Moderator: Matthias Pieringer, Editor-in-Chief, LOGISTIK HEUTE, HUSS-VERLAG GmbH	
2:00-2:30 p.m.	Coffee break   Visit to Hypermotion exhibit hall	Eat & Talk Area   Hall 1.2, E32
2:30-3:30 p.m.	Supply Chain Best Practices	Logistics Stage   Hall 1.2, B61
	Behind the Scenes with Movers and Shakers (Part 2) Presentation of Finalists, SMART SOLUTION AWARD 2020 Moderator: Matthias Pieringer, Editor-in-Chief, LOGISTIK HEUTE, HUSS-VERLAG GmbH	
3:30-4:00 p.m.	Coffee break   Visit to Hypermotion exhibit hall	Eat & Talk Area   Hall 1.2, E32
4:00–5:30 p.m.	Ecosystems & Networks in the Supply Chainers Community	Logistics Stage   Hall 1.2, B61
	Resilience in the Supply Chain: Innovations for Resilience and Responsiveness Moderator: DrIng. Volker Hillebrand, Principal, Höveler Holzmann Consulting GmbH	
4:00-6:00 p.m.	<b>Jury deliberations, Supply Chain Awards 2020</b> (not open to public) Chair: Harald Geimer, Partner, PwC Management Consulting	
5:30-6:00 p.m.	Visit to Hypermotion exhibit hall	Hall 1.2

## **Meet the EXCHAINGE partners at Hypermotion!**





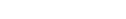


The EXCHAiNGE industry partners will be on hand November 10 and 11 at the **Smart Logistics Marketplace**, the central meetup point for the Supply Chainers Community. At this Hypermotion marketplace for innovations in logistics and mobility, partners and visitors alike can network and engage in in-depth discussions of the issues driving the industry today.

Hall 1.2, C31

## **PROGRAM**

Wednesday, November 11, 2020		
9:00–10:15 a.m.	Visit to Hypermotion exhibit hall	Hall 1.2
10:15–10:30 a.m.	Recap of first day and preview of second day	Logistics Stage   Hall 1.2, B61
10:30–12:00 p.m.	Technology & Innovation in the Supply Chain	Logistics Stage   Hall 1.2, B61
	<b>5G as an Enabler for Smart Cities</b> Moderator: Dr. Kerstin Höfle, VP of Portfolio & Innovation Management, Körber Supply	r Chain GmbH
12:00–1:00 p.m.	Lunch break   Visit to Hypermotion exhibit hall	Eat & Talk Area   Hall 1.2, E32
1:00–2:30 p.m.	New Work—Culture & Mindsets	Logistics Stage   Hall 1.2, B61
	Presented by: Bettina Bohlmann, Business Psychologist and Supply Chain Expert, Managing Partner of 3p procurement branding GmbH	
2:30-3:00 p.m.	Coffee break   Visit to Hypermotion exhibit hall	Eat & Talk Area   Hall 1.2, E32
3:00–4:30 p.m.	Sustainable Supply Chain Management	Logistics Stage   Hall 1.2, B61
	Fit for the Future Thanks to the Circular Economy— Successful Initiatives of Sustainable Business Models Moderator: Andrea Walbert, Managing Partner, PMI Production Management Institute	
4:30–4:45 p.m.	<b>Conference recap &amp; wrap-up</b> with transition to Award Night Moderator: DrIng. Volker Hillebrand, Principal, Höveler Holzmann Consulting GmbH	Logistics Stage   Hall 1.2, B61
4:45-5:30 p.m.	Coffee break   Visit to Hypermotion exhibit hall	Eat & Talk Area   Hall 1.2, E32
5:30-7:00 p.m.	Award Night ceremony with presentations	Hypermotion Lab   Hall 1.2, E12
	Supply Chain Management Award & Smart Solution Award 2020 Moderators:	南京 瓜本 南



Dr. Petra Seebauer, Managing Director of EUROEXPO Messe- und Kongress-GmbH

Jan Axt, Vice President of Automotive SCM Strategy & Innovation, Continental AG





Keynote:



**EXCHAINGE** partners



















Harald Geimer, Partner, PwC Management Consulting

Tobias Buxhoidt, Founder & CEO, parcelLab GmbH

Dr. Patric Spethmann, Executive Board/COO, Marc O'Polo AG















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## **Supply Chain Best Practices of Award Finalists**

## Behind the Scenes with Movers and Shakers

In 2020, for the 15th year running, the **Supply Chain Management Award** shines a spotlight on unique concepts and extraordinary supply chain managers. The presentations by managers and decision-makers from the competing companies in the Finalists Forum offer insights into best practices that truly live up to the name: They have proven to be the best in practice.

The finalists will present live before attendees and the jury, and the jury will immediately deliberate to select the winners of the Supply Chain Awards.

Audience wildcard: Supply chain experts in attendance will also have the opportunity to cast a live vote, which the jury will consider in its decision.

The Supply Chain Management Award 2020 and Smart Solution Award 2020 will be formally presented—and the winners celebrated—during the EXCHAiNGE Award Night ceremony on November 11, 2020. For more information, see page 13.



Moderator: **Matthias Pieringer** Editor-in-Chief, LOGISTIK HEUTE,

HUSS-VERLAG GmbH





BAYER

Audience wildcard Use the app to pick your favorites

#### Finalists of the Supply Chain Management Award 2020



#### **Jens Rammling**

Head of Global Supply Chain Management, Spare Parts Logistics, BSH Hausgeräte GmbH



**Dr.-Ing. Stefan Recknagel** 

Vice President, Head of Part Logistics, BSH Hausgeräte GmbH

B/S/H/



#### **Thomas Panzer**

Head of Supply Chain Management, Pharmaceuticals Product Supply, Bayer AG



Soeren Franke

Digital Lead External Manufacturing, Pharmaceuticals Product Supply,







**Nicolas Lefftz** 

Dr. Gregor Dudek

Logistics Director for Europe, Electrolux Europe





Xavier Baville

Head of Global Distribution and Logistics, Takeda Pharmaceuticals International AG



**Schuyler Fairfield** 

Head of Global Supply Chain, Takeda Pharmaceuticals International AG





## **Supply Chain Best Practices of Award Finalists**

## Behind the Scenes with Movers and Shakers

The **Smart Solution Award**, presented for the first time in 2018, honors particularly innovative concepts that are still in an early stage of implementation. The prize highlights solutions with the potential to fundamentally transform traditional value chains.

The finalists will present live before attendees and the jury, and the jury will immediately deliberate to select the winners of the Supply Chain Awards.

Audience wildcard: All the supply chain experts in attendance will also have the opportunity to cast a live vote, which the jury will consider in its decision.

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Moderator:

**Matthias Pieringer** Editor-in-Chief, LOGISTIK HEUTE, **HUSS-VERLAG GmbH** 





#### Finalists of the Smart Solution Award 2020



Richard Lessau

CEO/Founder, Heureka Business Solutions GmbH





**Tobias Rietzler** 

CEO, Founder, robominds GmbH





Marcus Schindler

CEO,

Schubert Additive Solutions GmbH





**Mathias Matheis** 

Technology Management, Trucks Manufacturing Engineering, Trucks Asia & Plant Development Daimler Truck AG

**DAIMLER** 



Victor Splittgerber

WAKU Robotics GmbH

WAKUROBOTICS









## Resilience in the Supply Chain

## **Innovations for Resilience and Responsiveness**

The coronavirus has led to massive shutdowns and disruptions across all industries. Global collaborative models and supply strategies are beginning to falter. Observers have turned their attention to one core concept: resilience. Boosting supply chain resilience is more important than ever to ensure long-term supply capacities and the ability to weather the next crisis.

Many enterprises are currently examining their supply chains and looking for solutions to enhance resilience. Meanwhile, many startups are working hard to develop the technological tools to support this.

What innovations and strategies are enterprises and startups currently developing to boost resilience along the supply chain? What specific actions and tools are recommended for companies to make their own supply chains resilient and crisis-proof? How can these be implemented quickly, efficiently, and sustainably?



Moderator: **Dr. Volker Hillebrand**Supply Chain Expert,

Principal,

Höveler Holzmann

Consulting GmbH







**Lorenz Goebel** Founder, CEO, Connectyd by Sunato GmbH





Ilse Henne
Member of Executive Board for
Materials Services,
CTO, Member of
Executive Board,
thyssenkrupp Materials
Services GmbH





Sven Markert
Head of Supply Chain @
Siemens Smart Infrastructure,
International Leader & Strategic Thinker,
Siemens AG

SIEMENS
Ingenuity for life



Philipp J. Thyben COO & Co-Founder, Pulpo WMS Germany GmbH





## **Technology & Innovation in the Supply Chain**

## 5G as an Enabler for Smart Cities

The idea of the "smart city" has been talked about for some time now in the context of digital integration and urban development. Cities, which make up only about 2% of the earth's surface yet accommodate half the world's population, face tremendous challenges.

The overarching goal of smart cities is to enhance the quality of life and boost sustainability using new technologies and artificial intelligence. Numerous pilot programs in fields such as logistics and mobility, energy infrastructure, and administration are already demonstrating the great potential of smart cities. But at the moment, it's still mostly standalone initiatives rather than a comprehensive overall system. A fully integrated smart city, and even the smart components that make up such a system, require the right communications network.

To what extent is 5G an enabler for Smart Cities? What are the barriers and challenges, and what do successful use cases look like? How can we support businesses in implementing 5G technology—or even just exploring the possibility? Where do we stand today with this technology, and what is the grand vision behind 5G?



**Dr. Kerstin Höfle**Vice President of
Portfolio & Innovation
Management,
Körber Supply Chain

Moderator:

GmbH







Thomas Fehling
Mayor,
City of Bad Hersfeld

BAD KUR- UND HERSFELD FESTSPIELSTADT



**Bo Jensen**Head of Partner Operations,
Nokia Solutions & Networks GmbH & Co. KG





Markus Schmermund
Vice President of Automation &
Intralogistics Solutions LMH EMEA,
Linde Material Handling GmbH



Stefan Schürger Principal Consultant Consulting & Innovation, Vodafone Group



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## **New Work—Culture & Mindsets**

## **Digital Management**

Many businesses still operate on the belief that compartmentalization and an investment in technology and materials will yield a sustainable competitive advantage. But the global pandemic has shown that the key to success lies in the ability to rethink quickly, network, and collaborate. Products, processes, and even knowledge suddenly became obsolete. Supply chain managers were under constant pressure to reorganize the supply chain or bridge the missing links. Meanwhile, everyone was ramping up the use of digital media. Remote communication initially saved the day, but its shortcomings soon became apparent.

Digital management was and is the key. Managing the core processes means practicing values such as trust, openness, and the courage to try new things—and ensuring employees are on board.

What characterizes digital management? Which tools and methodologies help here? Talk with thought leaders from the industry.



Presented by:

Bettina Bohlmann

Business Psychologist and
Supply Chain Expert,
Managing Partner,
3p procurement branding
GmbH



Interactive exchange with attendees via voting app



Meike Bahr Leader of Management Diagnostics/ Assessments HR, CoE Senior Management Development, Clariant SE





Constantin Conrad Chief Digital Officer, Leschaco | Lexzau, Scharbau GmbH & Co. KG





Rolf Dothagen
Managing Director,
c-m-p GmbH,
a subsidiary of
Mitsubishi Chemical
Advanced
Materials AG



A Group Company of MITSUBISHI CHEMICAL



**Dr. Patric Spethmann**COO/Executive Board for IT & Logistics,
Marc O'Polo AG

Marc O'Polo



## **Sustainable Supply Chain Management**

# Fit for the Future Thanks to the Circular Economy— Successful Initiatives of Sustainable Business Models

Today's consumer behavior and linear economic models are not very sustainable. What's worse, they're actually counterproductive. Consumers and businesses are slow to grasp this, however. And yet, sustainability pays for itself: A circular economy and automated industrial processes can mutually reinforce each other and together become the decisive competitive advantage for quality products made in Germany. The environment, the viability of our local economy—and ultimately, every single customer—already derives clear benefits from this.

The shift to digital technology plays a key role in the evolution from linear to circular business models. Changing the business model, however, poses a major challenge for supply chain practitioners. It means understanding and rethinking all the flows of goods, information, and money within the company.

What is the best way to proceed amid this transformation? Where does one begin? How do you convince all the company's key stakeholders? This session offers insights into successful business models for transformations and initiatives in Germany and Europe.



Moderator:

Andrea Walbert

Managing Partner,
PMI Production Management Institute GmbH







Wilhelm Mauss CEO, Lorenz GmbH & Co. KG

Lorenz



Christian Schewtschenko
Head of Procurement Digitalization,
Nokia Solutions & Networks GmbH & Co. KG





Eveline Lemke
Founder, CEO,
Thinking Circular\* Eveline Lemke
Sustainability and Circular Economy
Consulting





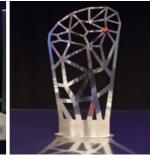
Stefan Schrauf
Operations EMEA Lead,
PricewaterhouseCoopers GmbH
WPG–Management Consulting



















## **Supply Chain Awards**



#### **Supply Chain Management Award**

The Supply Chain Management Award will be presented for the 15th time to companies with outstanding value chains—companies that have been consistent or extraordinary in optimizing their supply chain. The award recognizes solutions that make companies more competitive and whose ideas can serve as a model for other companies.



The Smart Solution Award, presented for the first traditional value chains.

#### **Smart Solution Award**

time in 2018, honors particularly innovative concepts that are still in an early stage of implementation. The prize highlights solutions with the potential to fundamentally transform

#### **PAST WINNERS**

2019	Continental Teves AG & Co. oHG
2018	CEMEX Deutschland AG
2017	Gries Deco Company GmbH/DEPOT
2016	PERI GmbH
2015	Nokia Solutions and Networks
2014	GF Piping Systems
2013	ADVA Optical Networking
2012	Infineon Technologies
2011	BASF SE
2010	BMW Group, Motorcycle Division

**Supply Chain Management Award** 

Henkel, Laundry and Home Care Division 2009 Uncoated Fine Paper, Mondi Europe & International Gerätewerk Erlangen, Siemens AG Industry Sector Electronic Assembly Systems Division, Siemens AG 2006

**Smart Solution Award** 

2019 parcelLab GmbH InstaFreight GmbH

#### **EXPERT JURY**

#### Jürgen Braunstetter

Senior Vice President, Supply Chain Management Automotive, Continental Teves AG & Co. oHG

#### **Armin Breitner**

Group Logistics, Adolf Würth GmbH & Co. KG

#### **Ralf Busche**

Senior Vice President, European Site Logistics Operations, BASF SE

#### **Harald Geimer**

Partner, PwC Management Consulting

#### **Johannes Giloth**

Chief Procurement Officer. **GEA Group** 

#### **Kerstin Gliniorz**

Director of Supply Chain Strategy EMEAI, ADM Europe GmbH & Co. KG

#### Dr. Michael Henke

Institute Director, Fraunhofer Institute for Material Flow and Logistics (IML)

#### **Isabel Hochgesand**

Chief Procurement Officer. Beiersdorf AG

#### **Michael Kadow**

Managing Director,

House of Logistics & Mobility (HOLM) GmbH

#### Dr. Thomas Lindemann

Vice President for Customer Logistics Europe & Asia | Warehouse Management, QVC eDistribution LLC & Co. KG

#### Dr. Petra Seebauer

Managing Director, EUROEXPO Messe- und Kongress-GmbH, Co-Publisher of LOGISTIK HEUTE

#### Achim Sinn

Senior Vice President for the Supply Chain, HARTMANN GROUP

#### **Dr. Patric Spethmann**

Executive Board/COO, Marc O'Polo AG

## **EXCHAINGE Award Night**

## **Presentation of Supply Chain Awards 2020**

The Supply Chain Management Award 2020 and Smart Solution Award 2020 will be presented—and the winners celebrated—during the Award Night ceremony on Wednesday evening.

On the day before (Tuesday, November 10), eight finalists will make their pitches for the coveted awards, presenting their outstanding value chain concepts live before the expert jury and their peers in attendance. In keeping with tradition, the live voting of the EXCHAiNGE conference delegates will be considered in the jury deliberations.

The winners will be formally celebrated at the Award Night.



The Digital Revolution Has Only Just Begun! **Dr. Patric Spethmann** COO/Executive Board for IT & Logistics,

Keynote:

Marc O'Polo

Marc O'Polo AG



Moderators: Dr. Petra Seebauer Managing Director, EUROEXPO Messe- und Kongress-GmbH and Co-Publisher of LOGISTIK HEUTE





**Harald Geimer** Managing Director, PwC Strategy& GmbH



strategy&



Presenters:

Jan Axt Head of Automotive SCM Strategy & Innovation, Continental Teves AG & Co. oHG





**Tobias Buxhoidt** Founder & CEO, parcelLab GmbH



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## **EXCHAINGE**—hosted by Hypermotion

# hypermotion Experience the Future of Mobility & Logistics | November 10–12, 2020 | Frankfurt am Main

## WHY HYPERMOTION?

Hypermotion is the networking event for pioneers in new mobility and logistics, bringing together users and providers to collaborate on finding unique traffic, mobility, and transport solutions. Hypermotion prioritizes networking across all modes of transport.

Meet and network with the industry's innovation drivers. Come for the live conference, featuring comprehensive health and hygiene protections, or join the remote "digital experience" through new livestreaming, matchmaking, and chat features—and much more!

## **TARGET AUDIENCE**

Users and providers of new solutions in:

- Industry
- Mobility
- · Logistics and supply chain management
- Startups
- Capital ventures
- · Real estate, renewable energies, and financing
- Science & research
- Cities & government
- Planning, construction, infrastructure, consultation





## **CONFERENCES**

**Bringing mobility and logistics together** 

6th German Mobility Conference November 10–11 Climate Change, Digital Technology, Coronavirus—How Will We Shape the Mobility of

**SMC: Smart Mobility Conference** November 10–12

Future Forum for Ideas, Solutions, Products, and Knowledge-Sharing for Sustainable **Urban Mobility** 

**EXCHAINGE**, November 10–11

8th International Supply Chain Summit with Award Night Management 4.0—New Work & Digital Business



Scalex Conference November 12

**Supply Chain and Logistics Excellence** 



## **EXHIBIT HALL**

Exhibitors from the areas of logistics, mobility, and green cities present their solutions in three innovation platforms to the industry's most innovative movers and shakers. The Future Mobility Marketplace, Smart Logistics Marketplace, and Green City Marketplace with Germany's Federal Ministry of Transport and Digital Infrastructure offer a combined forum for exhibits, presentations, discussions, and networking. The marketplaces are a hybrid interface for digital solutions and exhibitors.

## **HYPERMOTION LAB**

Meeting place and forum for newcomers to pitch their projects. Exciting expert talks such as IoT in Space, 3D Printing in Logistics, and Drone Boom.

New in the Lab: the Vision Mobility Think Tank on alternative urban mobility and the LDC! Logistics Digital **Conference** on the issues surrounding digital technology, new mobility, logistics, smart regions, and intermodality.



#### November 10, 2020—Session 1

Climate and clean air: Are hydrogen trucks the solution to the diesel dilemma in long-haul freight?

November 11, 2020—Session 2

E-commerce logistics—all about returns

November 12, 2020—Session 3

Last mile: Cargo e-bikes for professional delivery services?





## **NETWORKING**

- Meet up with established players and startups for speed networking
- Build new partnerships through cross-industry workshops and discussions on the issues of
- Network with pioneers of mobility and logistics in Eat & Talk areas (catering included)

hypermotion.com \_



#### **Registration fee**

Take advantage of the early-bird rate through

October 19, 2020: Day pass: €145 (incl. VAT)

Regular prices starting October 20, 2020:

Day pass: €242 (incl. VAT)

Special conditions available to research institutions,

students, startups, and municipalities

#### **Event location**

Messe Frankfurt Hall 1.2 Ludwig-Erhard-Anlage 1 60327 Frankfurt am Main

#### **Organizer**

EUROEXPO Messe- und Kongress-GmbH Joseph-Dollinger-Bogen 7 80807 Munich, Germany

#### **Contact**

Hotline +49 89 32 391 254 Email exchainge@euroexpo.de

#### Registration

exchainge.de/exchainge/en/contact



**EXCHAINGE** media partner























